**INTEREST RATES MARKET NOTICE**

**Date: 5 October 2016**

**Subject:** New Financial Instrument Listing

***(REDEFINE PROPERTIES LIMITED –“RDFC35”)***

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The JSE Limited has granted a listing to **REDEFINE PROPERTIES LIMITED** on Interest Rate Market with effect from 5 October 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** RDFC35

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 8.408% (3 Month JIBAR as at 30 Sep 2016 of 7.358% plus 105bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 October 2017

**Books Close Date(s)** 26 December, 26 March, 25 June, 25 September

**Interest Payment Date(s)** 5 January, 5 April, 5 July, 5 October

**Last Day to Register** By 17:00 on25 December, 25 March, 24 June, 24 September

**Issue Date** 5 October 2016

**Date Convention** Following

**Interest Commencement Date** 5 October 2016

**First Interest Payment Date** 5 January 2017

**ISIN No.** ZAG000139825

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC35%20Pricing%20Supplement%205Oct2016.PDF*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC35%20Pricing%20Supplement%205Oct2016.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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